

P.O. Box 121
7549 State Hwy 175 North
Montague, Texas 76251-0121

Montague County Tax Appraisal District

May 17, 2018

To All Taxing Entities;

Please see the attached enclosures:

Board of Directors minutes for the March 28, 2018 meeting – approved May 16, 2018.

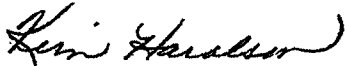
Proposed Budgets for 2019 to be submitted to your governing body for approval. If you would like an Appraisal District representative at your meeting to present the Proposed Budgets, please contact us.

The proposed Budgets for 2019 reflect a dedicated effort to hold budget adjustments to a minimum. There will be changes in allocation because of a shift in tax levies. You will notice the impact is minimal when the increase spread among all participating entities.

A comparison of the proposed, current and previous year budget has been compiled for your convenience.

Please feel free to contact me with any questions.

Sincerely,



Kim Haralson
Chief Appraiser

Kim Haralson - Chief Appraiser - RPA, RTA, CTA, CCA
Telephone - 940-894-6011 Fax - 940-894-6599
Website - isouthwestdata.com

March 28, 2018

The Montague County Tax Appraisal District Board of Directors met in regular session on Wednesday, March 28, 2018 at 3:30 p.m. in the Montague County Tax Appraisal District Meeting Room.

Members present were: Bert Cunningham, David Fenoglio, Robert Hensell, Tom Jenkins, Bret Meekins and Chief Appraiser–Kim Haralson. Guest present was Stephen G. Gilland. Montague County Tax Assessor-Collector Sydney Nowell was absent.

David Fenoglio declared a quorum present and called the meeting to order.

An Oath of Office was administered to Bret Meekins.

Minutes of the February 14, 2018 meeting were presented for approval. Bert Cunningham made a motion to approve the minutes as presented. Motion was seconded by Tom Jenkins and approved by all members present.

The 2017 Financial Audit was presented by Stephen G. Gilland. There were no areas of weakness, deficiencies or noncompliance noted. A motion to accept the 2017 Financial Audit as presented was made by Bret Meekins, seconded by Robert Hensell and approved by all members present.

Chief Appraiser – Kim Haralson gave the following report:

2018 Real Estate and Personal Property Notices of Value will be mailed April 3. The Oil & Gas Notices of Value will be mailed by Pritchard & Abbott, Inc. on May 1.

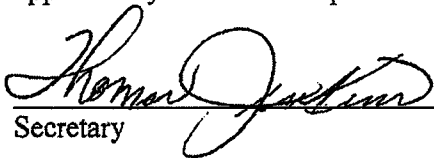
An Agricultural Advisory Committee meeting was held on March 23, 2018

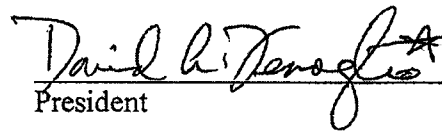
An Appraisal Review Board meeting was held on March 28, 2018. Appraisal Review Board training will be on April 11 and 12 in Wichita Falls, Texas.

The Texas Supreme Court handed down an opinion on the leased compressors lawsuit on March 2, 2018.

Public Comments: None

Bert Cunningham made the motion to adjourn. Motion was seconded by Tom Jenkins and approved by all members present.


Secretary


President

**Montague County Tax Appraisal District
Board of Directors**

David Fenoglio – Chairman

Tom Jenkins – Secretary

Robert Hensell

Bret Meekins

Montague County Tax Assessor Collector–Sydney Nowell

Montague County Tax Appraisal District 2019 - Proposed Appraisal Budget

Taxing Entities:

Alvord ISD
City of Bowie
Bowie ISD
Forestburg ISD
Goldburg ISD
Montague County
Montague ISD
City of Nocona
Nocona Hospital District
Nocona ISD
Prairie Valley ISD
City of Saint Jo
Saint Jo ISD
Slidell ISD

Montague County Tax Appraisal District - Appraisal Budget

	Budgeted 2017	Used 2017	Budgeted 2018	Actual to 4/30/2018	% used	Proposed 2019	(+/-) previous year
Employee Expenses							
Salaries & Benefits	351962.00	346207.22	354587.00	116592.05	32.9%	385724.00	31137.00
Appraisal Services							
Vehicle Expense	3756.28	2451.85	1500.00	15.00	1.0%	1500.00	0
Fuel	3000.00	686.89	3000.00	452.63	15.1%	3000.00	0
Appraisal Contract	100320.00	100320.00	108140.00	27035.00	25.0%	110300.00	2160.00
Mapping Services	3000.00	25000.00	9000.00	3000.00	33.3%	5000.00	-4000.00
Special Services							
Audit & Accounting	9250.00	9235.00	9250.00	9550.00	103.2%	10050.00	800.00
Appraisal Review Board	3000.00	2425.35	3000.00	1232.41	41.1%	3000.00	0
Professional Fees	4000.00	846.84	4000.00	83.88	2.1%	4000.00	0
Auto Insurance	650.00	686.00	650.00	0.00	0.0%	700.00	50.00
Gen Liability Insurance	550.00	264.12	550.00	0.00	0.0%	550.00	0
Insurance-Contents/Bldg	800.00	750.68	800.00	0.00	0.0%	800.00	0
Officials Liab Bond	750.00	599.76	750.00	0.00	0.0%	750.00	0
Education AD	3000.00	1369.54	3000.00	135.00	4.5%	3000.00	0
Dues & Subscription AD	5000.00	4538.94	5000.00	356.00	7.1%	5000.00	0
Office Expenses							
General Supplies AD	1000.00	804.22	1000.00	129.47	12.9%	1000.00	0
Postage AD	8800.00	7663.63	12000.00	8600.05	71.7%	12000.00	0
Office Supplies AD	5000.00	2378.94	5000.00	1698.50	34.0%	5000.00	0
Ads & Legal Notices	2000.00	3189.08	2000.00	1742.36	87.1%	2000.00	0
Office Equip Maint AD	1500.00	293.53	1500.00	0.00	0.0%	1500.00	0
PC Expense AD	300.00	57.19	300.00	0.00	0.0%	300.00	0
Rent Equip AD-P Bows	1500.00	1027.00	1500.00	442.01	29.5%	1500.00	0
Appraisal Notice	8000.00	4675.62	8000.00	0.00	0.0%	8000.00	0

	Budgeted		Used		Budgeted		Actual to		% used		Proposed	
	2017	2017	2017	2017	2018	2018	4/30/2018	used	2019	2019		
Building Expense												
Janitor/Gbg Svc AD	5035.00		4965.87		5035.00		1622.28	32.2%	5035.00	0		
Electricity AD	5000.00		2262.89		5000.00		1074.39	21.5%	5000.00	0		
Telephone AD	2210.00		2429.52		2210.00		832.02	37.6%	2210.00	0		
Water AD	800.00		379.57		800.00		143.42	17.9%	800.00	0		
Building Repairs AD	2400.00		1429.70		2400.00		918.02	38.3%	2400.00	0		
Computer Maintenance												
Mapping Software	2500.00		4475.00		3500.00		5531.25	158.0%	3500.00	0		
Computer Software AD	24121.00		23157.00		24121.00		9648.75	40.0%	24315.00	194		
Building Capital	2500.00		0.00		2500.00		0.00	0.0%	2500.00	0		
Computer Capital	2500.00		0.00		2500.00		0.00	0.0%	2500.00	0		
Vehicle Capital	2500.00		0.00		2500.00		0.00	0.0%	2500.00	0		
Office Equip Capital	5200.00		3107.92		2000.00		0.00	0.0%	2000.00	0		
Total Expenses	571,904.28		557,678.87		587,093.00		190,834.49	32.50%	617,434.00	30341		
% of Increase or Decrease from previous year												
								2.66%				5.17%
Indicates contract increase *												
Entity												
	2014:		2015:		2016:		2017:					
	Tax Levy	Parcel #	Tax Levy	Parcel #	Tax Levy	Parcel #	Tax Levy	Parcel #				
Alvord ISD	291,094.59	573	309,476.78	1041	304,770.95	841	314,619.27	726				
Bowie ISD	12,687,572.54	39432	11,889,431.41	43881	10,704,804.55	98899	10,806,082.33	43229				
City of Bowie	1,184,657.95	3820	1,289,038.19	3816	1,395,161.85	3787	1,509,332.78	3785				
Forestburg ISD	3,805,817.85	18210	3,495,092.53	18625	2,509,475.57	18272	2,285,356.90	18384				
Goldburg ISD	1,087,962.83	5226	1,219,820.00	6500	1,048,792.58	7032	1,144,019.30	9025				
Montague County	8,285,402.02	91214	8,936,082.95	98824	9,114,489.51	94513	9,715,328.45	99211				
Montague ISD	451,895.61	2138	402,421.91	2015	397,262.01	2018	390,928.44	2307				
City of Nocona	558,671.74	2102	586,083.08	2079	608,815.05	2085	623,496.10	2088				
Nocona ISD	2,575,651.55	9190	2,445,179.62	9444	2,386,683.79	9857	2,412,536.91	9486				
Nocona Hospital District	477,457.00	14246	516,863.74	14527	561,588.16	15024	614,782.27	14502				
Prairie Valley ISD	1,734,536.78	6060	1,297,492.11	5087	906,795.96	5070	870,660.67	5021				
City of Saint Jo	210,619.92	775	209,535.59	773	212,261.52	719	212,498.90	719				
Saint Jo ISD	2,803,847.05	15082	2,450,663.23	16457	1,778,490.22	15505	1,743,000.33	15945				
Sidell ISD	10,748.51	17	15,865.41	18	10,701.25	18	7,173.50	19				
Total	36,165,935.94		35,063,036.55		31,940,092.97		32,649,816.15					

Montague County Tax Appraisal District

P.O. Box 121

Montague TX 76251-0121

2019 Appraisal Proposed Budget (Montague County only)

Budget - \$610,914

Entity	2017 Adjusted Tax Levy	%	2019 Annual	2019 Quarterly	2018 Annual	2018 Quarterly
Alvord ISD	314,619.27	0.9641%	5,890	1,472	5,582	1,396
City of Bowie	1,503,039.13	4.6060%	28,139	7,035	26,669	6,667
Bowie ISD	10,797,053.71	33.0869%	202,133	50,533	191,575	47,894
Forestburg ISD	2,285,356.15	7.0033%	42,784	10,696	40,550	10,138
Goldburg ISD	1,145,024.89	3.5089%	21,436	5,359	20,317	5,079
Montague County	9,712,697.16	29.7640%	181,832	45,458	172,336	43,084
Montague ISD	391,045.44	1.1983%	7,321	1,830	6,938	1,735
City of Nocona	625,884.18	1.9180%	11,717	2,929	11,105	2,776
Nocona ISD	2,412,966.16	7.3944%	45,173	11,293	42,814	10,704
Nocona Hospital District	614,410.13	1.8828%	11,502	2,876	10,902	2,726
Prairie Valley ISD	871,544.68	2.6708%	16,316	4,079	15,464	3,866
City of Saint Jo	212,498.90	0.6512%	3,978	995	3,770	943
Saint Jo ISD	1,739,068.30	5.3293%	32,557	8,139	30,857	7,714
Sidell ISD	7,173.50	0.0220%	134	34	127	32
Total	32,632,381.60	100%	610,914	152,729	579,007	144,752

Budgeted Revenue	Estimate
- Less Interest Revenue	617,434
- Less Misc Revenue	1,158
- Less Rent Income	2,362
Entity Budget Revenue	3,000
	610,914

Estimate	Estimate
610,914	152,729
579,007	144,752

**Montague County Tax Appraisal District
2019 Proposed
Tax Collections Budget**

Taxing Entities:

City of Bowie
Bowie ISD
Goldburg ISD
Montague ISD
Prairie Valley ISD
City of Saint Jo
Saint Jo ISD

Montague County Tax Appraisal District

Tax Collections Budget	Budgeted 2017	Used 2017	Budgeted 2018	Actual to 4/30/2018	% used	Proposed 2019	(+/-) previous year
Employee Expense							
Salary & Benefits	61,160.00	59,994.53	61,685.00	20,282.56	32.9%	67,025.00	5,340
Education							
Bonds & Insurance TC	550.00	513.52	550.00	0.00	0.0%	550.00	0
Professional Fees	2,000.00	846.81	2,000.00	83.87	4.2%	2,000.00	0
Education TC	250.00	90.00	250.00	90.00	36.0%	250.00	0
Office Expenses							
General Supplies TC	500.00	291.21	500.00	32.37	6.5%	500.00	0
Postage TC	8,800.00	6,840.37	12,000.00	2,500.00	20.8%	12,000.00	0
Office Supplies TC	2,500.00	1,038.91	2,500.00	1,044.69	41.8%	2,500.00	0
Tax Roll/Statements	6,000.00	4,416.26	6,000.00	0.00	0.0%	6,000.00	0
Office Equipment Maint TC	500.00	73.39	500.00	0.00	0.0%	500.00	0
PC Expense TC	600.00	400.31	600.00	0.00	0.0%	600.00	0
Computer Equipment	3,200.00	3,200.00					
Building Expense							
Janitor/Gbg Svc TC	1,265.00	1,241.48	1,265.00	405.58	32.1%	1,265.00	0
Electricity TC	1,250.00	565.71	1,250.00	268.60	21.5%	1,250.00	0
Telephone TC	550.00	607.36	550.00	208.01	37.8%	550.00	0
Water TC	200.00	94.87	200.00	35.86	17.9%	200.00	0
Rent TC	3,000.00	3,000.00	3,000.00	1,000.00	33.3%	3,000.00	0
Computer Maintenance							
Computer Software TC	6,035.00	5,789.28	6,035.00	2,412.20	40.0%	6,080.00	45
Total Expenses	98,360.00	89,004.01	98,885.00	28,363.74	28.7%	104,270.00	5,385
% of Increase or Decrease from previous year			0.53%			5.45%	

indicates contract increase *

Montague County Tax Appraisal District

P.O. Box 121

Montague TX 76251-0121

2019 Tax Collections Proposed Budget

Budget - \$101,167.00

Entity	2017		2019		2018	
	Statement #	%	Annual	Quarterly	Annual	Quarterly
Bowie ISD	44,253	53.823%	\$54,451	\$13,613	\$51,259	\$12,815
City of Bowie	3,785	4.604%	\$4,657	\$1,164	\$4,384	\$1,096.00
Goldburg ISD	9,093	11.059%	\$11,188	\$2,797	\$10,532	\$2,633.00
Montague ISD	2,307	2.806%	\$2,839	\$710	\$2,672	\$668.00
Prairie Valley ISD	5,021	6.107%	\$6,178	\$1,545	\$5,816	\$1,454
Saint Jo ISD	17,042	20.727%	\$20,969	\$5,242	\$19,740	\$4,935
City of Saint Jo	719	0.874%	\$885	\$221	\$833	\$208.25
Totals	82,220	100%	\$101,167 (Estimate)	\$25,292 (Estimate)	\$95,236	\$23,809

Entity Budget Revenue	
Tax Certificate	\$104,270
Interest	-\$1,800
Miscellaneous	-\$422
	\$101,167